

**Dilip Bharadiya**

B.Com., A.C.A., F.C.S.

**Shivangini Gohel**

B.Com., LLB, PGDCL, A.C.S.

**Aayushi Lahoti**

B.Com., LLB, A.C.S.

**DILIP BHARADIYA & ASSOCIATES**

**COMPANY SECRETARIES**

Phone : 91 - 22 - 2888 3756

Mob. : 91 - 98202 90360

: 91 - 98334 46652

Email : dilipbcs@gmail.com

: dilip@csdilip.com

**Certificate in relation to Corporate Records of the Company**

August 4, 2025

To,

**The Board of Directors**

**Gem Aromatics Limited**

(Formerly known as Gem Aromatics Private Limited)

A/410, Kailas Complex,

Vikhroli Powai Link Road,

Park Site, Vikhroli(W), Mumbai,

Maharashtra, India-400079

**Motilal Oswal Investment Advisors Limited**

Motilal Oswal Tower

Rahimtullah Sayani Road

Opposite Parel ST Depot, Prabhadevi, Mumbai

Maharashtra, India 400025

(Motilal Oswal Investment Advisors Limited, will be referred as "Book Running Lead Manager" or "BRLM")

Dear Sir/ Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Gem Aromatics Limited (the "Company" and such offer, the "Offer")**

We, Dilip Bharadiya & Associates, are an independent firm of Company Secretaries in whole time practice, within the meaning of the provisions of the Companies Act, 2013, as amended, read with the Company Secretaries Act, 1980, as amended, and any rules or regulations framed thereunder, and myself, Dilip Bharadiya, Partner hold a valid certificate of practice bearing number 6740. The Institute of Company Secretaries of India (ICSI) has also allotted a Unique Identification No. to our firm which is P2005MH091600. We confirm that the certificate of practice is valid as on the date of this certificate. We confirm that our firm has been subjected to the peer review for the year 2023-2024 and holds a valid certificate number 5825/2024 dated 24<sup>th</sup> June, 2024, as set out at Annexure A, issued by the peer review board in accordance with the provisions of the Company Secretaries Act, 1980 and the regulations issued thereunder, which is valid until 30<sup>th</sup> June, 2029.

We understand that the Company is proposing to undertake the Offer. We also understand that in relation to the Offer, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the

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Companies Act, 1956 ("Companies Act, 1956"), the Companies Act, 2013 and the rules made thereunder, each as amended, ("Companies Act") the Company will be required to file a Draft Red Herring Prospectus ("DRHP") with the Securities and Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), and a Red Herring Prospectus ("RHP") and a Prospectus ("Prospectus" and together with DRHP and RHP, the "Offer Documents"), with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and submit to the SEBI, and the Stock Exchanges with respect to the Offer, and any other regulatory or governmental authorities, which will carry disclosures based on inter alia due diligence of corporate and statutory records of the Company. However, the Company is unable to trace certain corporate records for information that may be included in the Offer Documents.

The Company has engaged us to conduct a search at the registered office of the Company, office of the Registrar of Companies, Maharashtra at Mumbai situated at 100, Everest, Marine Drive, Mumbai - 400002, Maharashtra ("RoC Office") and the portal of the Ministry of Corporate Affairs (www.mca.gov.in) to trace and obtain [company law records, resolutions, secretarial and other statutory records, regulatory forms, filings, deeds, returns, statutory forms including Form 2 and SH-7, list of allottees, and the payment challans for the statutory filings made by the Company and other documents] ("Corporate Records") in relation to the disclosures in the Offer Documents of the Company to be filed with the RoC under the Companies Act, 1956, Companies Act and rules made thereunder, since its incorporation. Accordingly, we have carried out a search and inspection of the Corporate Records as provided by the Company officials in the following manner:

- a) An independent search for the Corporate Records, maintained by the Company at the registered office of the Company at A/410, Kailas Complex Vikhroli Powai Link Road, Vikhroli (W), Mumbai - 400079, Maharashtra, India from October 13, 2024 to November 20, 2024;
- b) A search for the Corporate Records, at the RoC Office on November 12, 2024 for the old physical records of the company vide SRN X85756260.
- c) An independent digital search for the Corporate Records, on the portal of the Ministry of Corporate Affairs (MCA) at www.mca.gov.in ("MCA Portal") on July 15, 2025 vide SRNs O05781356 & UU1019868.
- d) Reviewed the list maintained by the RoC in accordance with the Disposal of Records (in the Offices of the Registrars of Companies) Rules, 2003 in relation to the Corporate Records which have been disposed off.

Based on the aforesaid procedures carried out by us, we hereby report and confirm that:

- a. The corporate and statutory records, as listed and enclosed at Annexure B were available at the registered office of the Company and/or in the records of RoC Office and/or the MCA Portal;
- b. The corporate and statutory records that are not available and are untraceable at the registered office of the Company, the RoC Office and the MCA Portal and alternate



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::3::

documents relied upon are set out at **Annexure C**. A copy of the challan in relation to our application for search for the records maintained at the RoC Office is attached as **Annexure D**; and

- c. We have been informed by the RoC Office that some of the physical documents are not available in their records and all relevant records for the period after introduction of MCA 21 (i.e., after March 2006) are only available in online mode on the website of the MCA.
- d. Based on our search, we have prepared a list of the discrepancies in the filings with the RoC, and corrective actions advised and attached it as **Annexure E**;
- e. Based on our search, certified true copies of the physical forms were obtained, a list of the same is attached as **Annexure F**.

We have also been engaged by the Company to verify (a) the build-up of the issued and paid-up share capital of the Company; (ii) the build-up of the shareholding of the promoters, promoter group and other shareholders of the Company; and (iii) details of shares issued for consideration other than cash or by way of bonus issue or out of revaluation reserves.

For this purpose, we have reviewed signed minutes of the meetings of the Board of Directors of the Company till the date of this certificate, signed minutes of annual general meeting and extra-ordinary general meetings of the Company till date of this certificate, certified true copies of Board resolutions and shareholders resolutions for the issuance of Equity Shares of the Company, Board resolutions for the allotment of Equity Shares since incorporation of the Company, along with the relevant filings with the RoC, as applicable, schemes of arrangement and agreements for the issuance of such shares; the constitutional documents of the Company, as then applicable to the relevant issuance and allotment of Equity Shares; relevant regulatory approvals obtained by the Company, share allotment register and register of members of the Company, statutory filings made by the Company with RoC for allotment of shares and alteration of authorised share capital of the Company, share transfer forms, gift deeds, the books of accounts and records maintained by the Company in relation to the build-up of the shareholding of the promoters, promoter group and other shareholders in the Company, relevant documents in relation to the allotments made and the share transfers made to and by the promoters, promoter group and other shareholders including the share transfer registers, share transfer forms, SH-7, loan to equity conversion consent letters, transmission request letters, gift deeds, forms filed with the RoC in connection with the allotments, certain other information and documents received from the Company and the promoters, promoter group and other shareholders along with other relevant records as we deemed relevant.

Based on these procedures and verification of the documents and records, we certify that:

- i. the information set out in **Annexure G**, including the buildup of Equity Share capital of the Company and Equity Shares held by the promoters, promoter group and other shareholders, is true and correct and there is no untrue statement or omission which could render the contents of **Annexure G** misleading in its form or context;
- ii. the Equity Shares issued by the Company from the date of incorporation and until the date of this certificate have been issued and allotted in compliance with the



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::4::

- provisions of the Companies Act, 1956 (to the extent in force at the time of such allotment) and Companies Act, 2013, including Sections 25, 28, 42 and 62 thereof and the rules made thereunder and foreign exchange laws together with the rules and regulations made thereunder, each as amended, including with respect to filing and reporting requirements;
- iii. the Equity Shares acquired by or transferred by the promoters, promoter group and other shareholders as described in **Annexure G** have been acquired and/or transferred in compliance with the provisions of the Companies Act, 1956 (to the extent in force at the time of such transfer) and Companies Act, 2013 and the rules made thereunder and foreign exchange laws together with the rules and regulations made thereunder, each as amended, including with respect to filing and reporting requirements;
- iv. except as disclosed in **Annexure C**, the Company has passed all required resolutions and made the required form filings and submissions to the RoC and we have reviewed copies of such form filings and submissions;
- v. except as disclosed in **Annexure C**, the acquisitions and transfers of Equity Shares by the promoters, promoter group and other shareholders as included in **Annexure G**, were carried out through duly stamped share transfer forms and we have reviewed copies of such share transfer forms;
- vi. there are no findings/observations of any of the inspections by SEBI or any other regulator which are material and which needs to be disclosed or non - disclosure of which may have bearing on the investment decision, other than the ones which have already disclosed in the Offer Documents.

This certificate is for information and for inclusion, in part or in full, in the RHP and the Prospectus to be filed subsequently with the RoC and thereafter with the SEBI and the Stock Exchanges and in any other materials or documents in relation to the Offer, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to the Offer.

We hereby confirm that while providing this certificate we have complied with the regulations and applicable standards prescribed by the Institute of Company Secretaries of India.

We hereby consent to inclusion of our name, and have no objection to, the disclosure of this report or use of information from this report in any disclosure in the Offer Documents. We further consent to, and have no objection to, the disclosure of this report or use of information from this report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the proposed Offer of the Company, for the purposes of making disclosures in the Offer Documents. We also consent to the references to us as "Practicing Company Secretary" in the Offer Documents and references to us as required under Section 26 (1) of the Companies Act 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as "Expert" as defined under Section 2(38) of the Act to the extent and in our capacity as a practicing company secretary and in respect of our reports issued by us. However, we should not be construed to be "Expert" as defined under the US Securities Act of 1933.

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We further confirm that we are an independent entity with no direct or indirect interest in the Company or its subsidiaries except for provision of professional services in the ordinary course of our profession. We confirm that we are not, and have not in the past, been engaged or interested in the formation, or promotion, or management, of the Company. Further, we are an independent agency and neither the Company, nor its directors, its promoters, or its subsidiaries, participating in the Offer, nor the Book Running Lead Manager to the Offer, are a related party to us as per the definition of 'related party' under the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, as on the date of this certificate.

The information in this certificate is true and correct and there is no untrue statement or omission which could render the contents of this certificate misleading in its form or context. We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authorities or (ii) in seeking to establish a defence in connection with, or to avoid any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation related to any matter regarding issuance and listing of the equity shares of the Company.

We undertake to update the Company, the BRLM and the legal advisors to each of the Company and the BRLM in relation to the Offer, in writing, of any change in the above-mentioned disclosures which we are aware of until the Equity Shares allotted, pursuant to the Offer, are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer.

This certificate may be relied on by the Company, Book Running Lead Manager, their affiliates and the legal counsel to each of the Company and the BRLM in relation to the Offer and to assist the Book Running Lead Manager in the context of due diligence procedures that the Book Running Lead Managers has to conduct and the documents in relation of their investigation of the affairs of the Company in connection with the Offer.

We hereby authorize you to deliver a copy of this certificate to SEBI, the Stock Exchanges, RoC or any other legal/governmental/regulatory authority if required under any applicable laws or if requested for by any such legal/government/ regulatory authority or by court order in relation to the Offer and/or for the records to be maintained by the BRLM and in accordance with applicable law. We also consent to the inclusion of this certificate and the annexures hereto as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which may be available for inspection from the date of the filing of the RHP until the bid/offer closing date in the Offer. The contents of this certificate may be disclosed, in part or in full, in any Offer Documents or to any party, as may be required or appropriate in accordance with applicable laws. We understand that this certificate does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which this certificate is being issued.



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We represent that the execution, delivery and performance of this certificate have been duly authorised by all necessary actions, corporate or otherwise.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the Offer Documents.

Sincerely,

For and on behalf of DILIP BHARADIYA & ASSOCIATES

**DILIP BHARADIYA**

Partner

Membership number: F7956

CP number: 6740

UDIN: F007956G000931120



Place: Mumbai

Cc:

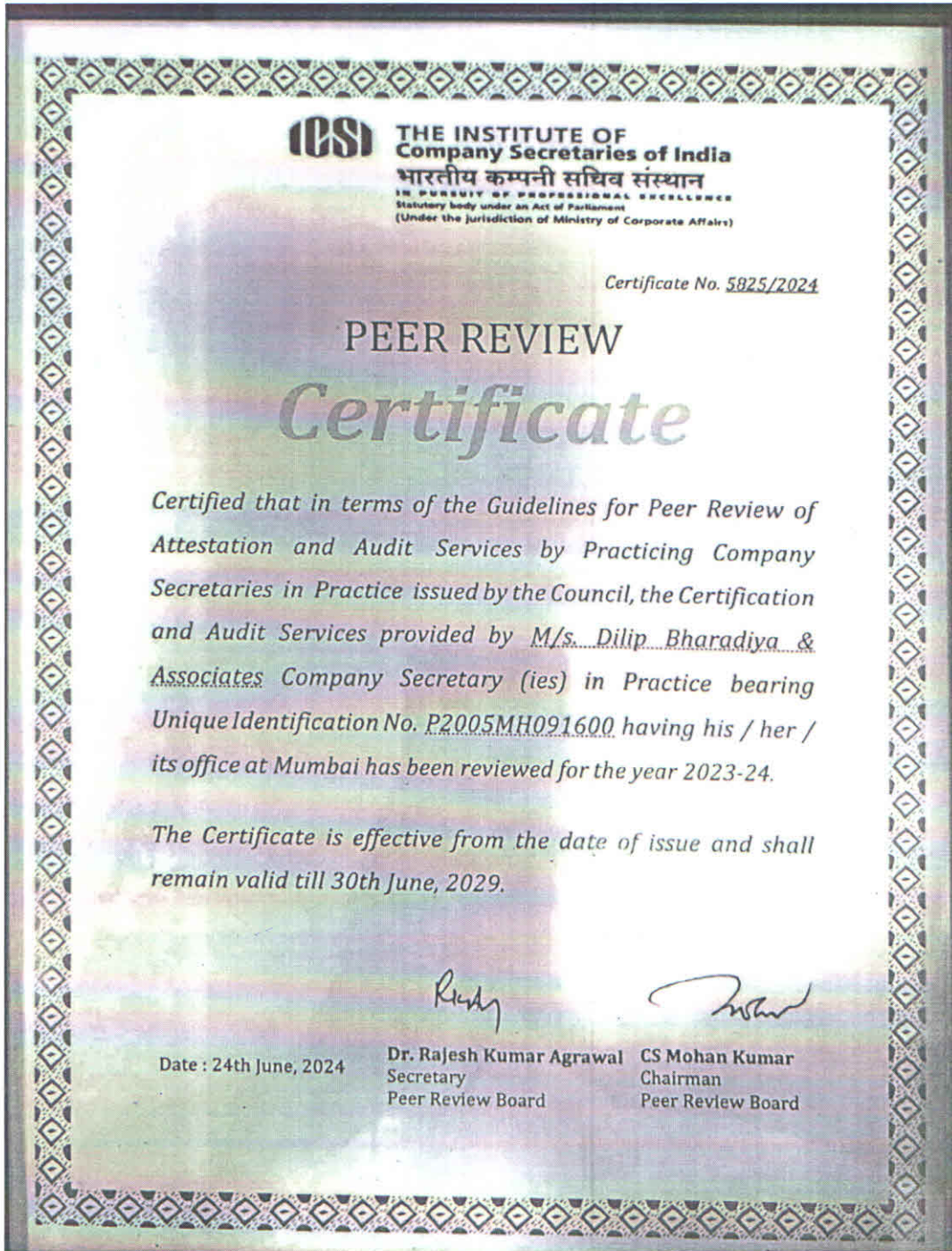
Legal Counsel to the Company as to Indian Law  
Saraf and Partners  
2402, Tower 2, One International Center,  
Senapati Bapat Marg, Prabhadevi West,  
Mumbai 400013, Maharashtra, India  
Telephone: +91 22 4405 0600

Legal Counsel to the Book Running Lead Manager(s)  
Economic Laws Practice  
9<sup>th</sup> Floor, Berger Tower  
Sector 16B, Noida 201301  
Uttar Pradesh, India



Annexure A

Peer Review Certificate

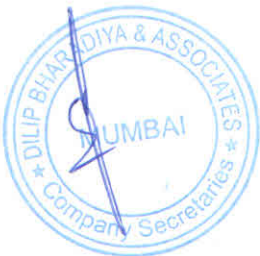




Annexure B

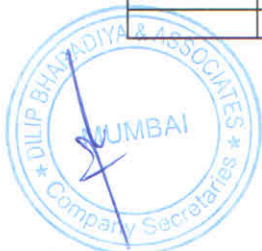
List of Corporate and Statutory Records Available at the Registered Office and/or at the ROC Office and/or at the MCA Portal

Year	Event Date/ Financial year end	Sr. No.	Particulars	Form / Remarks
1997-1998	03-10-1997	1	Certificate of Incorporation	
	31-03-1998	2	Annual Audited Financial Statements for the period ended 31st March 1998	No Form Applicable
1998-1999	31-03-1999	1	Annual Return	No Form Applicable
	31-03-1999	2	Annual Audited Financial Statements for the year ended 31st March 1999	No Form Applicable
1999-2000	31-03-2000	1	Annual Audited Financial Statements for the year ended 31st March 2000	No Form Applicable
2000-2001	01-01-2001	1	Increase in Authorised share Capital	Form 23, Form 5
	01-01-2001	2	Further Issue of Shares - Bonus	Form 2
	14-02-2001	3	Creation of charge id 90143270- BOI	Form 8
	14-02-2001	4	Modification of Charge id 90143270	Form 8
	14-02-2001	5	Creation of charge id 80028290 - BOI	Form 8
	14-02-2001	6	Modification of Charge id 80028290 -	Form 8
	14-02-2001	7	Creation of charge id 80028293- BOI	Form 8
	14-02-2001	8	Modification of Charge id 80028293	Form 8
2001-2002	07-02-2002	1	Transfer of shares	Share Transfer forms
		1 (A)	Vipul Nathalal Parekh - Nathalal Parekh HUF - 30000	
		1 (B)	Vipul Nathalal Parekh - Kaksha Parekh - 6000	
	31-03-2002	2	Annual Audited Financial Statements for the year ended March 31, 2002	
2002-2003	12-12-2003	1	Annual Audited Financial Statements for the year ended March 31, 2003	No Form Applicable
	31-03-2003	2	Annual Return (Schedule V) for the year ended March 31, 2003	
2003-2004		1	Transfer of shares	Share Transfer forms
	01-10-2004	1A	Nathalal Parekh HUF to VNP HUF -40000 Shares	
	25-03-2004	2	Alteration of Articles of Association. Insertion of definition of private Limited company - d. Prohibits any invitation or acceptance of deposits from persons other than its members, directors or their relatives.	Form 23
	31-03-2004	3	Annual Audited Financial Statements for the year ended 31st March 2004	No Form Applicable
	31-03-2004	4	Annual Return (Schedule V) for the year ended March 31, 2004 and Compliance Certificate for the year ended March 31, 2004	

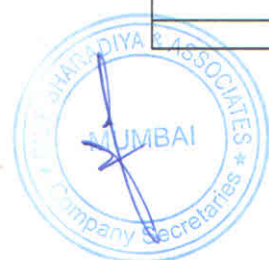




2004-2005	31-03-2004	1	Annual Audited Financial Statements for the year ended 31st March 2005	No Form Applicable
	30-09-2005	2	Annual Return (Schedule V) for the year ended March 31, 2005 and Compliance Certificate for the year ended March 31, 2005	
	01-10-2004	3	Transfer of Shares	
			Nathalal Parekh HUF - VNP HUF - 40000 - 4 Forms	Share Transfer forms
2005-2006		1	Transfer of shares	Share Transfer forms
	22-12-2005	1 (A)	VNP - Kaypex International - 1	
	30-03-2006	1 (B)	Kaypex International - VNP - 1	
	31-03-2006	2	Annual Audited Financial Statements for the year ended 31st March 2006	Form 23AC-& ACA
	31-03-2006	3	Annual Return (Schedule V) for the year ended March 31, 2006	Form 20B
	31-03-2006	4	Compliance Certificate for the year ended March 31, 2006	Form 66
2006-2007	31-03-2007	1	Annual Audited Financial Statements for the year ended 31st March 2007	Form 23AC-& ACA
	13-04-2007	2	Modification of charge id 80028293 - BOI	Form 8
	23-04-2007	3	Modification of charge id 80028290 - BOI	Form 8
	23-04-2007	4	Modification of charge id 90143270 - BOI	Form 8
	12-07-2007	5	Shift in the Registered office Address	Form 18
	31-12-2007	6	Annual Return (Schedule V) for the year ended March 31, 2007	Form 20B
	31-03-2007	7	Compliance Certificate for the year ended March 31, 2007	Form 66
2007-2008	30-06-2008	1	Modification of charge id 80028293 - BOI	Form 8
	30-06-2008	2	Modification of charge 90143270 - BOI	Form 8
	30-06-2008	3	Modification of charge id 80028290 - BOI	Form 8
	31-03-2008	4	Annual Audited Financial Statements for the year ended 31st March 2008	Form 23AC-& ACA
	31-03-2008	5	Annual Return (Schedule V) for the year ended March 31, 2008	Form 20B
	31-03-2008	6	Compliance Certificate for the year ended March 31, 2008	Form 66
2008-2009	14-05-2008	1	Modification of charge id 80028290 - BOI	Form 8
	31-03-2009	2	Annual Audited Financial Statements for the year ended 31st March 2009	Form 23AC-& ACA
	31-03-2009	3	Annual Return (Schedule V) for the year ended March 31, 2009	Form 20B
	31-03-2009	4	Compliance Certificate for the year ended March 31, 2009	Form 66
	13-11-2008	5	Transfer of shares	Share Transfer forms
		5 (A)	Sarla Parekh - Vipul Parekh - 100000	
		5 (B)	Sarla Parekh - Kaksha Parekh - 55000	
2009-2010	17-02-2010	1	Satisfaction of Charge id - 80028290 - BOI	Form 17
	22-02-2010	2	Satisfaction of Charge id - 80028293 - BOI	Form 17
	22-02-2010	3	Satisfaction of Charge id - 90143270 - BOI	Form 17
	17-02-2010	4	Creation of Charge id 10206985 - HDFC BANK	Form 8
	31-08-2009	5	Modification of charge id 80028290 - BOI	Form 8
	31-03-2010	6	Annual Audited Financial Statements for the year ended 31st March 2010	Form 23AC-& ACA
	31-03-2010	7	Annual Return (Schedule V) for the year ended March 31, 2010	Form 20B
	31-03-2010	8	Compliance Certificate for the year ended March 31, 2010	Form 66



2010-2011	02-12-2010	1	Satisfaction of Charge id - 10206985-HDFC Bank.	Form 17
	02-12-2010	2	Modification of Charge id 10206985 - HDFC Bank	Form 8
	01-01-2011	3	Increase in Authorised share Capital	Form 23
	17-01-2011	4	Increase in Authorised share Capital	Form 5
	02-02-2011	5	Allotment of Equity Shares	Form 2
	21-03-2011	6	Creation of charge ID 10277617 - DCB Bank	Form 8
	21-03-2011	7	Creation of charge ID 10277483 - DCB Bank	Form 8
	21-03-2011	8	Creation of charge ID 10277482 - DCB Bank	Form 8
	29-04-2011	9	Appointment of Yash Parekh as Additional Director of the company	Form 32
	22-07-2011	10	Notice of the court or the company law board order or any other competent authority	Form 21
	31-03-2012	11	Annual Audited Financial Statements for the year ended 31st March 2012	Form 23AC-& ACA
	31-03-2012	12	Annual Return (Schedule V) for the year ended March 31, 2012	Form 20B
	31-03-2012	13	Compliance Certificate for the year ended March 31, 2012	Form 66
	01-12-2010	14	Transfer of shares	Share Transfer forms
		14(A)	One Share each transferred from VNP to other 23 people	
		14(B)	Transmission of shares of Sarla Parekh to VNP/KVP/YVP	
2011-2012	20-03-2012	1	Transfer of shares	Share Transfer forms
		1 (A)	23 shares were re-transferred to VNP	
	21-05-2011	2	Modification of charge id 10277482-DCB bank	Form 8
	21-05-2011	3	Modification of charge id 10277483-DCB bank	Form 8
	21-05-2011	4	Modification of charge id 10277617-DCB bank	Form 8
	29-08-2011	5	Modification of charge id 10277482-DCB bank	Form 8
	08-10-2011	6	Creation of Charge id 10312052-DCB bank	Form 8
	22-12-2011	7	Creation of Charge id 10325475-DCB bank	Form 8
	17-02-2012	8	Increase in the Authorised Share Capital, Alteration of Capital Clause V of MOA	Form 5
	17-02-2012	9	Alteration Capital Clause in AOA	Form MGT 14
	17-02-2012	10	Allotment of Equity Shares	Form 2
	30-09-2012	11	Intimation by Auditor to Registrar	Form 23B
	31-03-2012	12	Annual Audited Financial Statements for the year ended 31st March 2012	Form 23AC-& ACA
	31-03-2012	13	Annual Return (Schedule V) for the year ended March 31, 2012	Form 20B
	31-03-2012	14	Compliance Certificate for the year ended March 31, 2012	Form 66
2012-2013	17-09-2012	1	Modification of charge id 10277482-DCB Bank	Form 8
	07-10-2012	2	Intimation by Auditor to Registrar	Form 23B
	31-03-2013	3	Annual Audited Financial Statements for the year ended 31st March 2013	Form 23AC-& ACA
	31-03-2013	4	Annual Return (Schedule V) for the year ended March 31, 2013	Form 20B
	31-03-2013	5	Compliance Certificate for the year ended March 31, 2013	Form 66
2013-2014	12-08-2013	1	Creation of Charge 10445603-ICICI Bank Ltd	Form 8
	23-09-2013	2	Satisfaction of charge id - 10325475	Form 17
	23-09-2013	3	Satisfaction of charge id - 10312052	Form 17
	23-09-2013	4	Satisfaction of charge id - 10277617	Form 17
	23-09-2013	5	Satisfaction of charge id - 10277483	Form 17
	23-09-2013	6	Satisfaction of charge id - 10277482	Form 17
	25-09-2013	7	Modification of Charge 10445603-ICICI Bank Ltd	Form 8





	31-03-2014	8	Annual Audited Financial Statements for the year ended 31st March 2014	Form 23AC-& ACA
	31-03-2014	9	Annual Return (Schedule V) for the year ended March 31, 2014	Form 20B
	31-03-2014	10	Compliance Certificate for the year ended March 31, 2014	Form 66
2014-2015				
		1	Transfer of Shares	
	20-04-2014	1 (A)	SVP to VNP-30000	
	20-04-2014	1 (B)	SVP to KVP-30000	
	23-04-2014	2	Creation of Charge id 10514923 ICICI Bank Ltd	CHG-1
	10-07-2014	3	Creation of Charge id 10529990 BOI	CHG-1
	20-10-2014	4	Modification of Charge id 10529990	CHG-1
	23-03-2015	5	Alteration Capital Clause in AOA	Form MGT-14
	23-03-2015	6	Increase in Authorised share Capital, Alteration of Capital Clause V of MOA	Form SH-7
	31-03-2015	7	Annual Audited Financial Statements for the year ended 31st March 2015	Form 23AC-& ACA
	31-03-2015	8	Annual Return (Schedule V) for the year ended March 31, 2015	Form 20B
	31-03-2015	9	Compliance Certificate for the year ended March 31, 2015	Form 66
2015-2016				
	15-07-2015	1	Modification of charge 10529990- BOI	CHG-1
	18-12-2015	2	Modification of charge 10514923-ICICI Bank	CHG-1
	18-12-2015	3	Modification of charge 10514923-ICICI Bank	CHG-1
	18-12-2015	4	Modification of charge 10445603-ICICI Bank	CHG-1
	18-12-2015	5	Modification of charge 10445603-ICICI Bank	CHG-1
	31-03-2016	6	Annual Audited Financial Statements for the year ended 31st March 2016	Form AOC 4
	31-03-2016	7	Annual Return (Schedule V) for the year ended March 31, 2016	Form MGT 7
2016-2017				
	15-12-2016	1	Right Issue	Form MGT 14
	16-01-2017	2	Allotment of Right issue	PAS-3
	24-02-2017	3	Modification of charge 10445603-ICICI Bank	CHG-1
	02-03-2017	4	Modification of charge 10529990- BOI	CHG-1
	02-03-2017	5	Modification of charge 10529990- BOI	CHG-1
	31-03-2017	6	Annual Audited Financial Statements for the year ended 31st March 2017	Form AOC 4
	31-03-2017	7	Annual Return (Schedule V) for the year ended March 31, 2017	Form MGT 7
2017-2018				
	21-06-2017	1	Modification of Charges id 10514923-ICICI Bank Ltd	CHG-1
	23-06-2017	2	Modification of Charges id 10445603-ICICI Bank Ltd	CHG-1
	24-07-2017	3	Creation of Charge id 100128203-SCB	CHG-1
	24-07-2017	4	Creation of Charge id 100128201-SCB	CHG-1
	24-07-2017	5	Creation of Charge id 100128206-SCB	CHG-1
	31-07-2017	6	Creation of Charge id 100150874- Axis Bank Ltd	CHG-1
	04-08-2017	7	Satisfaction of Charge id 10529990- BOI	CHG-4
	31-08-2017	8	Modification of Charges id 100128206-SCB	CHG-1
	13-09-2017	9	Satisfaction of Charge id 10445603-ICICI Bank Ltd	CHG-4
	13-09-2017	10	Satisfaction of Charge id 10514923-ICICI Bank Ltd	CHG-4
	25-09-2017	11	Modification of Charges id 100150874-Axis Bank Ltd	CHG-1
	03-10-2017	12	Conversion of Loan into Equity	MGT-14
	08-12-2017	13	Allotment of Shares	PAS-3
	10-02-2018	14	Conversion of Loan into Equity	MGT-14
	08-03-2018	15	Allotment of Shares	PAS-3



	27-03-2018	16	Modification of Charges id 100150874-Axis Bank Ltd	CHG-1
	31-03-2018	17	Annual Audited Financial Statements for the year ended 31st March 2018	Form AOC 4
	31-03-2018	18	Annual Return (Schedule V) for the year ended March 31, 2018	Form MGT 7
2018-2019	04-05-2018	1	Modification of Charges id 100128201- SCB	CHG-1
	04-05-2018	2	Modification of Charges id 100128206- SCB	CHG-1
	26-07-2018	3	Modification of Charges id 100150874- Axis Bank	CHG-1
	26-07-2018	4	Creation of Charge id 100224553- SCB	CHG-1
	13-11-2018	5	Modification of Charges id 100128206- SCB	CHG-1
	13-11-2018	6	Modification of Charges id 100128203- SCB	CHG-1
	27-12-2018	7	Appointment of Cost Auditor	CRA-2
	23-02-2019	8	Increase in Authorised Share Capital	SH-7
	23-02-2019	9	Amendment of AOA for Dematerialisation of Shares	MGT-14
	23-02-2019	10	Increase in Authorised Share Capital	MGT-14
	23-02-2019	11	Adoption of MOA & AOA as per Companies Act 2013	MGT-14
	20-03-2019	12	Issue of Shares through Preferential Allotment	MGT-14
	31-03-2019	13	Annual Audited Financial Statements for the year ended 31st March 2019	Form AOC 4
	31-03-2019	14	Annual Return (Schedule V) for the year ended March 31, 2019	Form MGT 7
2019-2020	17-05-2019	1	Allotment of Shares	PAS-3
	27-06-2019	2	Return of Deposits	DPT-3
	18-07-2019	3	Creation of Charge id 100286031-citi bank	CHG-1
	18-09-2019	4	Cost Audit Report	CRA-4
	04-10-2019	5	Appointment of Director - Corey Bart Lindley	DIR-12 , DIR-8
	16-10-2019	6	Appontment of Cost Auditor	CRA-2
	26-12-2019	7	Modification of Charges id 100128203- SCB	CHG-1
	26-12-2019	8	Modification of Charges id 100128206- SCB	CHG-1
	26-12-2019	9	Modification of Charges id 100128201- SCB	CHG-1
	30-12-2019	10	Declaration of Beneficial Ownership	BEN-2
		11	Active form as per MCA notification	INC 22 A
	31-03-2020	12	Intimation to RoC - Appointment of Auditor	ADT 1
	31-03-2020	13	Annual Audited Financial Statements for the year ended 31st March 2020	Form AOC 4
	31-03-2020	14	Annual Return (Schedule V) for the year ended March 31, 2020	Form MGT 7
2020-2021	22-07-2020	1	Modification of Charges id 100150874- Axis Bank Ltd	CHG-1
	24-07-2020	2	Appointment of Cost Auditor	CRA-2
	03-09-2020	3	Creation of Charge id 100369624- DBS Bank	CHG-1
	12-11-2020	4	Modification of Charges id 100150874- Axis Bank Ltd	CHG-1
	15-12-2020	5	Alteration of AOA for reserved Matter	MGT-14
	29-12-2020	6	Cost Audit Report	CRA -4
	29-12-2020	7	Appointment of Auditor	ADT-1
	31-03-2021	8	Annual Audited Financial Statements for the year ended 31st March 2021	Form AOC 4
	31-03-2021	9	Annual Return (Schedule V) for the year ended March 31, 2021	Form MGT 7
2021-2022		1	Transfer of Shares	
	12-05-2021	1 (A)	VNP HUF to KVP -35665	
		1 (B)	VNP HUF to YVP - 18546	
	10-05-2021	2	Modification of Charge id 100286031-CITI Bank	CHG-1
	31-03-2021	3	Return of Deposits	DPT-3

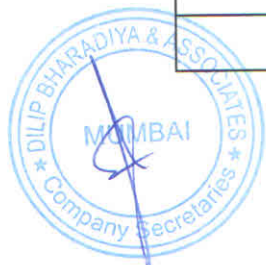




	18-08-2021	4	Modification of Charge id 100128201-SCB	CHG-1
	26-08-2021	5	Appointment of Internal Auditor	MGT-14
	27-08-2021	6	Resolutions filed under OVAM	MGT-14
	12-10-2021	7	Modification of Charge id 100128206-SCB	CHG-1
	30-11-2021	8	Cost Audit Report for the Financial year 2020-21	CRA -4
	26.08.2021	9	Appointment of Alternate Director- Sean Poynter	Form DIR-12
	11-03-2022	10	Modification of Charge id 100150874 - Axis Bank Ltd	CHG-1
	14-03-2022	11	Modification of Charge id 100369624- DBS Bank Ltd	CHG-1
	14-03-2022	12	Modification of Charge id 100150874 - Axis Bank Ltd	CHG-1
	14-03-2022	13	Modification of Charge id 100224553-SCB	CHG-1
	14-03-2022	14	Modification of Charge id 100286031-CITI Bank	CHG-1
	26-08-2021	15	Appointment of Cost Auditor for FY 2021-22	CRA-2
	APR - SEP -21	16	Declaration of delayed payments to MSME	MSME-1
	OCT-MARCH-22	17	Declaration of delayed payments to MSME	MSME-1
	12-05-2021	18	Dissolution of HUF and distribution of shares	
		19	Amnesty Scheme - MCA - CFSS	Form CFSS
	31-03-2022	20	Annual Audited Financial Statements for the year ended 31st March 2022	Form AOC 4 XBRL
	31-03-2022	21	Annual Return (Schedule V) for the year ended March 31, 2022	Form MGT 7
2022-2023	22-06-2022	1	Resolution For OVAM	FORM MGT 14
	31-03-2022	2	Return of Deposits	DPT-3
	22-06-2022	3	Appointment of Cost Auditor for the FY 2022-23	CRA-2
	22-07-2022	4	Satisfcation of Charge id 100128203- SCB	CHG-4
	20-09-2022	5	Creation of Charge id 100723880- HDFC bank car loan	CHG-1
	14-10-2022	6	Cost Audit Report for the Financial year 2022-23	CRA-4
	30-10-2022	7	creation of Charge id 1100651061-HDFC Bank Ltd	CHG-1
	14-11-2022	8	Modification of Charges ID 100369624- DBS bank	CHG-1
	21-12-2022	9	Satisfcation of Charge id 100128201- SCB	CHG-4
	21-12-2022	10	Satisfcation of Charge id 100128206- SCB	CHG-4
	03-03-2023	11	Modification of Charge id 100150874-axis bank	CHG-1
	31-03-2022	12	Reporting of CSR for the Financial Year ended March 31, 2022	AOC-4 -CSR
	29-03-2023	13	Appointment of CS	DIR-12
	April - Sep 2022	14	Declaration of delayed payments to MSME	MSME-1
	Oct - March 2023	14	Declaration of delayed payments to MSME	MSME-1
	31-03-2023	15	Annual Audited Financial Statements for the year ended 31st March 2023	Form AOC 4 XBRL
	31-03-2023	16	Annual Return (Schedule V) for the year ended March 31, 2023	Form MGT 7
2023-2024	04-07-2023	1	Transfer of Shares - Mr. Yash family via Gift deed	
	06-10-2023	2	Alteration of AOA - Rectification Filing - March 23, 2015	Form MGT 14
	30-09-2023	3	Conversion of Loan to Equity- Rectification Filing - October 03, 2017	Form MGT 14
	23-09-2023	4	Conversion of Loan to Equity- Rectification Filing - February 10, 2018	Form MGT 14
	14-07-2023	5	Resolution under section 180	Form MGT 14
	14-07-2023	6	Subdivision of shares	Form MGT 14, SH-7, INC-33
	14-07-2023	7	Increase in Authorised Share Capital	Form MGT 14, SH-7, INC-33
	14-07-2023	8	Issue of shares as Bonus	Form MGT 14
	14-07-2023	9	Change of Name on account of conversion to Public Limited	Form MGT 14, INC-33, INC-34

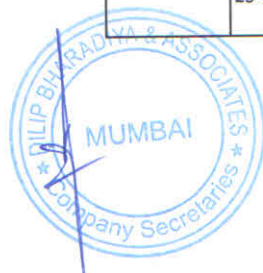


	14-07-2023	22	Bonus Issue (revised filing for the allotment of Bonus Shares on 14.07.2023)	PAS-3
	18-10-2023	23	Creation of Charge Id 100810638 ICICI Bank	CHG-1
	22-09-2023	24	Appointment of Internal Auditor	Form MGT 14
	21-09-2023	25	Filing of Cost Audit Report for the Financial Year 2022-23	Form CRA 4
	Half year ended 30-09-2023	26	Half Yearly Reconciliation of Share Capital	PAS-6
	23-09-2023	27	Alteration of AOA- Rectification filing- February 13, 2012	Form MGT 14, INC-34
	16-09-2023	28	Alteration of AOA - Rectification filing - December 15, 2020	Form MGT 14
	22.09.2023	29	Filing of Resolution under Section 185 and 186	Form MGT 14
	29-09-2023	30	Creation of Charge Id 100798777-Axis Bank Limited	CHG-1
	29-09-2023	31	Modification of Charge id 100798777- Axis Bank Limited	CHG-1
	27-07-2023	32	Modification of Charge id 100286031- Citi Bank Limited	CHG-1
	07-11-2023	33	Return to Registrar in respect declartion under section 90	BEN-2
	21-09-2023	34	Appointment of Independent Director - Dr Ajay Sahai	DIR-12
	21-09-2023	35	Appointment of Independent Director - Parag Gogate	DIR-12
	07-11-2023	36	Appointment of Independent Director - Vishakha Bhagvat	DIR-12
	21-09-2023	37	Appointment of Independent Director - Shrenik Vora	DIR-12
	08-11-2023	38	Appointment of Whole Time Director - Kaksha Vipul Parekh, Vipul & MD-Yash	DIR-12
	07-11-2023	39	Appointment of CFO - Kaksha Vipul Parekh & CEO - Yash Vipul Parekh	DIR-12
	08-11-2023	40	Appointment of Nominee Director - Sean Michael Poynter	DIR-12
	07-11-2023	41	Cessation of Nominee Director - Corey Bart Lyndley & Cessation of Alternate Director - Sean Michael Poynter	DIR-12
	08-11-2023	42	Reclassification of Shares	SH-7, MGT-14, INC-33
	08-11-2023	43	Filing of Resolution and Agreements to Registrar for Redesignation of Vipul Parekh as WTD Chairman , Kaksha Parekh WTD and Yash Parekh MD & CEO	MGT-14
	08-11-2023	44	Filing of Resolution and Agreements to Registrar for Appointment of Independent Director - Vishakha Hari Bhagvat	MGT-14
	07-11-2023	45	Appointment of Independent Director Vishakha Hari Bhagvat	DIR-12
	22-09-2023	46	Regularisation of Additional Independent Director Ajay Sahai / Parag Gogate / Shrenik Vora	DIR -12
	08-11-2023	47	Alteration of Main Object Calsue	MGT-14, INC-33
	18-12-2023	48	Amendment in AOA	MGT-14, INC-34
	18-12-2023	49	Filing of Resolution with Registrar for Appointment of Shubhangi Umbarkar and IPO Fund raising	MGT-14
	18-12-2023	50	Appointment of Shubhangi Umbarkar as an Independent Director	DIR-12
	07-11-2023	51	Return of Appointment of Managerial Person Vipul Parekh	MR-1
	07-11-2023	52	Return of Appointment of Managerial Person Kaksha Vipul Parekh	MR-1
	07-11-2023	53	Return of Appointment of Managerial Person Yash Parekh	MR-1
	07-11-2023	54	Board Resolutions for Redesignation of Vipul Parekh as WTD Chairman , Kaksha Parekh WTD & CFO and Yash Parekh MD & CEO	MGT 14
	08-11-2023	55	Regularisation of Independent Director -Vishakha Bhagvat /Sean Michael Poynter	MGT-14





	17-01-2024	56	Resolution For OVAM	MGT-14
	17-01-2024	57	Resolution For OVAM	MGT-14
	17-01-2024	58	Regularisation of Independent Director Shubhangi Umbarkar	MGT-14
	22-09-2023	59	Regularisation of Independent Director Ajay Sahai / Parag Gogate / Shrenik Vora	MGT-14
	21-02-2024	60	Satisfaction of Charge Id 100224553-SCB	CHG-4
	31-01-2024	61	Adoption of Condensed Standalone, Interim, Consolidated Restated Financials for Sept, 2023 & Dec, 2023	MGT-14
	31-03-2024	62	Filing of Financial Statement	AOC-4XBRL
	31-03-2024	63	Annual Return	MGT-7
2024-25	Oct - March 2024	1	MSME	MSME-1
	27-04-2024	2	Resignation of CS Shaila Ganghurde	DIR-12
	Half year ended 31-03-2024	3	Half Yearly Reconciliation of Share Capital	PAS-6
	31-03-2024	4	Declaration of deposits/ not deposits	DPT-3
	09-07-2024	5	Resignation of Sean Poynter	DIR-12
	31-07-2024	6	Appointment of CS Pooja Bhandari	DIR-12
	31-07-2024	7	Approval of Boards Report & Financial Statements in BM	MGT-14
	31-07-2024	8	Appointment of Cost Auditor	CRA-2
	13-08-2024	9	Adoption of Accounts in AGM - OVAM	MGT-14
	30-07-2024	10	Modification of Charge ID - 100810638 - ICICI Bank	CHG 1
	30-09-2024	11	Half Yearly Return - MSME vendors upto September 30, 2024	MSME
	31-03-2024	12	Cost Audit Report for the year ended March 31, 2024	CRA 4
	30-09-2024	13	Half Yearly Reconciliation of Share Capital	PAS-6
		14	Redesignation as WTD - BM resolutions	MGT-14
		15	Designation of Mrs. Pooja Padam Bhandari, Company Secretary for furnishing information with respect to Beneficial Interest in the Share of the Company	GNL 2
	16-12-2024	16	Board Resolution passed for i) Approval for Restated and Special Purpose Financial Statements ii) Raising of Capital through an initial Public Offering	MGT 14
	17-12-2024	17	Resolutions passed at the Extra Ordinary General Meeting for Alteration of Articles of Association of the Company	MGT 14
	17-12-2024	18	Resolutions passed at the Extra Ordinary General Meeting for Raising Capital through an Initial Public Offering	MGT 14
	17-12-2024	19	Resolutions passed at the Extra Ordinary General Meeting for Alteration of the Object Clause of Memorandum of Association (MOA) of the Company	MGT 14
	17-12-2024	20	Resolutions passed through video conference at the Extra Ordinary General Meeting held on 17th December, 2024	MGT 14
		21	Corporate Social Responsibility Report for the Financial Year 2023-24	CSR 2
2025-26	31-03-2025	1	Return of Deposits	DPT-3
	Oct - March 2025	2	MSME	MSME-1
	31-03-2025	3	Half Yearly Reconciliation of Share Capital	PAS-6
	23-04-2025	4	Modification of Charge ID - 100286031 - CITI Bank N.A.	CHG 1



	30-05-2025	5	Board Resolutions passed for i) Approval of Board's Report and Auditors Report ii) Corporate Guarantee to ICICI Bank Limited for borrowings by Krystal Ingredients Private Limited iii) Approval for further Contribution upto Rs. 60 Crores towards the Krystal Ingredients Private Limited Project iv) Approval of the Draft Audited Financial Statement of the Wholly Owned Subsidiaries for the year ended 31st March 2025 v) Approval of Auditors Report along with Standalone & Consolidated Financial Statement vi) Re-appointment of M/s. Rank & Associates as an Internal Auditor for F.Y. 2025-26 vii) Appointment of Secretarial Auditor M/s. N.L. Bhatia & Associates for F.Y. 2025-26 viii) Power to borrow upto Rs. 500 Crores to Board under Section 180(1)(a) of the Companies Act 2013 ix) Investment in the Wholly Owned Subsidiary Krystal Ingredients Pvt. Ltd. upto Rs. 25 Crores by way of Capital infusion	MGT 14
	30-05-2025	6	Appointment of Cost Auditor	CRA-2
	27-06-2025	7	Re-appointment of Statutory Auditor	ADT-1
	27-06-2025	8	Resolutions passed at the AGM - OVAM - Adoption of Accounts - Re-appointment of Statutory Auditor of the Company - Ratification of Remuneration of the Company - Granting of Borrowing power to the Board	MGT 14
	27-06-2025	9	Resolutions passed at the AGM for: - Granting of Borrowing power to the Board upto 500 Crore under Section 180(1)(a) & 180(1)(c) of the Companies Act 2013	MGT-14





## Annexure C

List of Corporate and Statutory Records **UNAVAILABLE AND UNTRACEABLE** at the  
Registered Office of the Company, and/ or the Office of the Registrar of Companies and/ or  
website of the Ministry of Corporate Affairs

Sr. No.	Particulars	Alternate documents
1	Incorporation forms - Declaration for Incorporation, Subscription pages, form 18 and form 32	Certificate of Incorporation, Entries in the books of Accounts and the Audited Financial Statements
2	Return for allotment for 14,800 equity shares - June 25, 1998 and its fee receipt	Board Resolution passed and the Entries in the books of Accounts and the Audited Financial Statements
3	Annual Return (Schedule V) for the period ended March 31, 1998 - Annual General Meeting date September 30, 1998	Entries in the books of Accounts and the Audited Financial Statements
4	Annual Return (Schedule V) for the period ended March 31, 2000 - Annual General Meeting date September 30, 2000	Entries in the books of Accounts and the Audited Financial Statements
5	Annual Return (Schedule V) for the year ended March 31, 2001 - Annual General Meeting date - September 29, 2001	Entries in the books of Accounts and the Audited Financial Statements
6	Compliance Certificate under Section 383A of the Companies Act, 1956 for the year ended March 31, 2001	Entries in the books of Accounts and the Audited Financial Statements
7	Annual Return (Schedule V) for the year ended March 31, 2002 - Annual General meeting date - September 30, 2002	Entries in the books of Accounts and the Audited Financial Statements
8	Compliance Certificate under Section 383A of the Companies Act, 1956 for the year ended March 31, 2002	Entries in the books of Accounts and the Audited Financial Statements
9	Revised Annual Return (Schedule V) for the year ended March 31, 2002 - Annual General meeting date - September 30, 2002	Entries in the books of Accounts and the Audited Financial Statements
10	Compliance Certificate under Section 383A of the Companies Act, 1956 for the year ended March 31, 2003	Entries in the books of Accounts and the Audited Financial Statements
11	Gift Deeds for Transfer of Shares amongst the promoters and their family from the year FY 2001-2002 to FY 2021-2022	Board Resolution passed and the Entries in the books of Accounts and the Audited Financial Statements
12	The Letter Of Offer (LOO) issued to the shareholders and Acceptance Letters received from the shareholders pertaining to allotment of 80,000 Equity Shares on Rights basis on January 16, 2017	Board Resolution passed and the Entries in the books of Accounts and the Audited Financial Statements
13	Transmission deed for transfer of shares of Mrs. Sarla Parekh to Mrs. Kaksha Parekh,	Board Resolution passed and the Entries in the books of Accounts and the Audited Financial Statements



MCA Search details

## Annexure D

Sr. No.	Date	SRN	Particulars
1	November 12, 2024	X85756260	MCA V2 version
2	November 12, 2024	UU0576644	MCA V3 version
3	July 15, 2025	O05781356	MCA V2 version
4	July 15, 2025	UU1019868	MCA V3 version





Annexure E

**Form MGT 14s filed as corrective action**

The company did not file the resolutions passed in the General meetings for the mentioned events stated below.

S. No.	Date of event	Particulars	Corrective Action	
			Date of filing	SRN of MGT 14
1	13-02-2012	Alteration of AOA due to increase in Authorised Capital	23-09-2023	AA4964968
2	23-03-2015	Alteration of AOA due to increase in Authorised Capital	06-10-2023	AA4966981
3	03-10-2017	Filing for Conversion of Unsecured Loan into Equity	30-09-2023	AA4967607
4	10-02-2018	Filing for Conversion of Unsecured Loan into Equity	23-09-2023	AA4968002
5	15-12-2020	Alteration of AOA - Amendment to Reserved matters	16-09-2023	AA4963226



## Annexure F

List of Certified true copies obtained from ROC during physical search

Sr. No.	Doc. No.	Date of Event	Particulars	Form
1	28	01-01-2001	Increase in Capital. Document No. 28	Form 5
2	29	01-01-2001	Members approval for Increase in Capital. Document No. 29	Form 23
3	14	09-03-2001	Creation/ Modification of Charge. Document No. 14	Form 8
4	13	09-03-2001	Creation/ Modification of Charge. Document No. 13	Form 8
5	20	10-03-2001	Creation/ Modification of Charge. Document No. 20	Form 8
6	12	19-03-2001	Creation/ Modification of Charge. Document No. 12	Form 8
7	16	19-03-2001	Creation/ Modification of Charge. Document No. 16	Form 8
8	18	19-03-2001	Creation/ Modification of Charge. Document No. 18	Form 8
9	35	27-03-2004	Members approval for alteration of Articles of Association Document No.35	Form 23
10	34	31-03-2004	Compliance Certificate for the year ended 31.03.2004 Document No. 34	Form 66
11	42	31-03-2005	Compliance Certificate for the year ended 31.03.2005 Document No. 42	Form 66





Annexure G

## Capital Structure of the Company and its Promoters

## A. Details of the Capital Structure of the Company

Sr. No.	Particulars	Aggregate Nominal Value
1	Authorised Share Capital	
	70,000,000 Equity Shares of face value of ₹ 2 each	14,00,00,000
	1,000,000 Preference Shares of face value of ₹ 10 each	1,00,00,000
2	Issued, Subscribed and Paid Up Share Capital	
	4,68,52,523 Equity Shares of Rs.2/- each	9,37,05,046

## B. Details of the history and build-up of the equity share capital of the Company

Sr. No.	Date of allotment	Number of Equity Shares allotted	Name of the allottees	Face Value per Equity Share	Issue Price per Equity Share	Form of consideration	Reason/ Nature of allotment	Cumulative Number of Equity Shares	Cumulative paid up Equity Share Capital (in Rs)
1	Initial Subscription	100	Vipul Parekh	10	10	Cash	Initial Subscription allotment	100	1,000
2	25-06-1998	100	Kaksha Parekh	10	10	Cash	Initial Subscription allotment	200	2,000
		1,900	Vipul Parekh	10	10	Cash	Further Allotment	2,100	21,000
		1,900	Kaksha Parekh	10	10	Cash	Further Allotment	4,000	40,000
		9,000	Sarla Parekh	10	10	Cash	Further Allotment	13,000	1,30,000
		500	Vipul Parekh HUF	10	10	Cash	Further Allotment	13,500	1,35,000
		500	Nathalal Pafrekh HUF	10	10	Cash	Further Allotment	14,000	1,40,000
		500	Yash Parekh	10	10	Cash	Further Allotment	14,500	1,45,000
		500	Sneh Parekh	10	10	Cash	Further Allotment	15,000	1,50,000
3	01-01-2001	38,000	Vipul Parekh	10	10	Other than cash	Bonus Issue	53,000	5,30,000
		38,000	Kaksha Parekh	10	10	Other than cash	Bonus Issue	91,000	9,10,000
		1,71,000	Sarla Parekh	10	10	Other than cash	Bonus Issue	2,62,000	26,20,000
		9,500	Vipul Parekh HUF	10	10	Other than cash	Bonus Issue	2,71,500	27,15,000
		9,500	Nathalal Pafrekh HUF	10	10	Other than cash	Bonus Issue	2,81,000	28,10,000
		9,500	Yash Parekh	10	10	Other than cash	Bonus Issue	2,90,500	29,05,000
		9,500	Sneh Parekh	10	10	Other than cash	Bonus Issue	3,00,000	30,00,000
4	02-02-2011	1,00,000	Vipul Parekh	10	10	Cash	Further Allotment	4,00,000	40,00,000
		2,00,000	Yash Parekh	10	10	Cash	Further Allotment	6,00,000	60,00,000



5	17-02-2012		1,50,000	Vipul Parekh	10	10	Cash	Further Allotment	7,50,000	75,00,000
			1,00,000	Kaksha Parekh	10	10	Cash	Further Allotment	8,50,000	85,00,000
			50,000	Yash Parekh	10	10	Cash	Further Allotment	9,00,000	90,00,000
			50,000	Sneh Parekh	10	10	Cash	Further Allotment	9,50,000	95,00,000
			33,389	Vipul N Parekh	10	70	Cash	Rights Issue	9,83,389	98,33,890
			22,421	Yash Parekh	10	70	Cash	Rights Issue	10,05,810	1,00,58,100
			19,979	Kaksha Vipul Parekh	10	70	Cash	Rights Issue	10,25,789	1,02,57,890
			4,211	Vipul N Parekh HUF	10	70	Cash	Rights Issue	10,30,000	1,03,00,000
7	08-12-2017		1,65,000	Vipul Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	11,95,000	1,19,50,000
			60,000	Kaksha Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	12,55,000	1,25,50,000
			21,914	Yash Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	12,76,914	1,27,69,140
			24,691	Vipul Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	13,01,605	1,30,16,050
			18,519	Kaksha Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	13,20,124	1,32,01,240
			18,519	Yash Parekh	10	81	Conversion of Loan into Equity	Conversion of Loan into Equity	13,38,643	1,33,86,430
9	17-05-2019		4,46,215	doTERRA Enterprises Sarl (Foreign Body Corporate)	10	1021	Cash	Preferential Allotment	17,84,858	1,78,48,580
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023.										
10	14-07-2023		1,38,03,575	Vipul Parekh	2	2	Other than cash	Bonus Issue	2,27,27,865	4,54,55,730
11	14-07-2023		72,55,027	Kaksha Parekh	2	2	Other than cash	Bonus Issue	2,99,82,892	5,99,65,784
12	14-07-2023		73,87,562	Yash Parekh	2	2	Other than cash	Bonus Issue	3,73,70,454	7,47,40,908
13	14-07-2023		94,82,069	doTERRA Enterprises Sarl (Foreign Body Corporate)	2	2	Other than cash	Bonus Issue	4,68,52,523	9,37,05,046





C. Details of build-up of the shareholding of the Promoters of the Company  
1 Vipul Nathalal Parekh

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Shares	Issue/ Acquisition / transfer price Share	Form of Consideration	Percentage pre-offer capital [%]
1	Initial Subscription allotment	Initial Subscription allotment	100	100	10	10	0.00
2	Further Allotment	25-06-1998	1,900	1,900	10	Cash	0.02
3	Bonus Issue	01-01-2001	38,000	38,000	10	NA	0.41
4	Transfer to Nathalal Parekh (HUF)	07-02-2002	-30,000	-30,000	10	Gift	-0.32
5	Transfer to Kancha Parekh	07-02-2002	-6,000	-6,000	10	Gift	-0.06
6	Transfer to Kapax International	22-12-2005	-1	-1	10	Cash	-0.00
7	Transfer from Kapax International	30-03-2006	1	1	10	Cash	0.00
8	Transfer from Sarla Parekh	13-11-2008	1,00,000	1,00,000	10	Transfer	1.07
9	Transmission - Sarla Parekh	01-12-2010	12,500	12,500	10	Transfer	0.13
10	Transfer to Adersh Associates	01-12-2010	-1	-1	10	Transfer	-0.00
11	Transfer to Asha Vishandas Muniyal	01-12-2010	-1	-1	10	Transfer	-0.00
12	Transfer to Kancha Parekh	01-12-2010	-1	-1	10	Transfer	-0.00
13	Transfer to Niranjana Nagpal	01-12-2010	-1	-1	10	Transfer	-0.00
14	Transfer to Pride Investment	01-12-2010	-1	-1	10	Transfer	-0.00
15	Transfer to Santosh Chopra	01-12-2010	-1	-1	10	Transfer	-0.00
16	Transfer to Vishandas Kishindas Muniyal	01-12-2010	-1	-1	10	Transfer	-0.00
17	Transfer to Anand Nandlal Hinduja	01-12-2010	-1	-1	10	Transfer	-0.00
18	Transfer to Anikumar Hinduja	01-12-2010	-1	-1	10	Transfer	-0.00
19	Transfer to Bliss Enterprise	01-12-2010	-1	-1	10	Transfer	-0.00
20	Transfer to Farooque Khan	01-12-2010	-1	-1	10	Transfer	-0.00
21	Transfer to Finvest Corporation	01-12-2010	-1	-1	10	Transfer	-0.00
22	Transfer to Gelaram Company	01-12-2010	-1	-1	10	Transfer	-0.00
23	Transfer to Govind Ahuja	01-12-2010	-1	-1	10	Transfer	-0.00
24	Transfer to Hulsibem Shah	01-12-2010	-1	-1	10	Transfer	-0.00
25	Transfer to Jagdish Bhatija	01-12-2010	-1	-1	10	Transfer	-0.00
26	Transfer to Jaaram Nagpal	01-12-2010	-1	-1	10	Transfer	-0.00
27	Transfer to Khubchand Totaram Bhatija HUF	01-12-2010	-1	-1	10	Transfer	-0.00
28	Transfer to Maheshkumar H Kakwani HUF	01-12-2010	-1	-1	10	Transfer	-0.00
29	Transfer to Prasham Engineering Pvt. Ltd	01-12-2010	-1	-1	10	Transfer	-0.00
30	Transfer to Shah Bhachand Chhogalal & Sons	01-12-2010	-1	-1	10	Transfer	-0.00



31	Transfer to Shriya Fabrics Pvt. Ltd.	01-12-2010	-1	10	Transfer	Cash	-0.00
32	Transfer to Summan J Gupta	01-12-2010	-1	10	Transfer	Cash	-0.00
33	Further Allotment	02-02-2011	1,00,000	10	Issue	Cash	1.07
34	Further Allotment	17-02-2012	1,50,000	10	Issue	Cash	1.60
35	Transfer from Adarsh Associates	20-03-2012	1	10	Transfer	Cash	0.00
36	Transfer from Asha Vishandas Munyal	20-03-2012	1	10	Transfer	Cash	0.00
37	Transfer from Kanahya Enterprise	20-03-2012	1	10	Transfer	Cash	0.00
38	Transfer from Niranjana Nagpal	20-03-2012	1	10	Transfer	Cash	0.00
39	Transfer from Pride Investment	20-03-2012	1	10	Transfer	Cash	0.00
40	Transfer from Santosh Chopra	20-03-2012	1	10	Transfer	Cash	0.00
41	Transfer from Vishandas Kishindas Munyal	20-03-2012	1	10	Transfer	Cash	0.00
42	Transfer from Anand Nandlal Hinduja	20-03-2012	1	10	Transfer	Cash	0.00
43	Transfer from Anilkumar Hinduja	20-03-2012	1	10	Transfer	Cash	0.00
44	Transfer from Bliss Enterprise	20-03-2012	1	10	Transfer	Cash	0.00
45	Transfer from Farooque Khan	20-03-2012	1	10	Transfer	Cash	0.00
46	Transfer from Finvest Corporation	20-03-2012	1	10	Transfer	Cash	0.00
47	Transfer from Gedarani Company	20-03-2012	1	10	Transfer	Cash	0.00
48	Transfer from Govind Ahuja	20-03-2012	1	10	Transfer	Cash	0.00
49	Transfer from Jagdish Bhatija	20-03-2012	1	10	Transfer	Cash	0.00
50	Transfer from Jagdish Bhatija	20-03-2012	1	10	Transfer	Cash	0.00
51	Transfer from Jairam Nagpal	20-03-2012	1	10	Transfer	Cash	0.00
52	Transfer from Khubchand Totaram Bhatija HUF	20-03-2012	1	10	Transfer	Cash	0.00
53	Transfer from Maheshkumar H Kabwani HUF	20-03-2012	1	10	Transfer	Cash	0.00
54	Transfer from Prasham Engineering Pvt. Ltd	20-03-2012	1	10	Transfer	Cash	0.00
55	Transfer from Shah Bhairachand Chhopal & Sons	20-03-2012	1	10	Transfer	Cash	0.00
56	Transfer from Shriya Fabrics Pvt. Ltd.	20-03-2012	1	10	Transfer	Cash	0.00
57	Transfer from Summan J Gupta	20-03-2012	1	10	Transfer	Cash	0.00
58	Transfer from Sneh Parekh	20-04-2014	30,000	10	Transfer	Gift	0.32
59	Right Issue	16-01-2017	33,389	10	Issue	Cash	0.36
60	Conversion of Loan into Equity	08-12-2017	1,65,000	10	Issue	NA	1.76
61	Transfer from Kaksha Parekh	24-03-2017	30,000	10	Transfer	Gift	0.32
62	Conversion of Loan into Equity	08-03-2018	24,691	10	Issue	NA	0.26
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 6,49,560 equity shares held by Vipul Parekh were sub-divided into 32,47,900 Equity Shares.							
63	Subdivision		32,47,900				6.93
64	Bonus Issue	14-07-2023	1,38,03,575	2	Bonus Issue	Other than cash	29.46
65	Transfer to Parekh Family Trust	05-10-2023	-1,06,00,000	2	Transfer	Gift	-22.62
66	Transfer from Yash Parekh	16-10-2023	30,00,000	2	Transfer	Gift	6.40
67	Transfer from Kaksha Parekh	17-10-2023	30,00,000	2	Transfer	Gift	6.40
			1,24,51,475				26.58





## 2 Kaksha Vipul Parekh

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Share	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Initial Subscription allotment	Initial Subscription	100	10	10	Cash	0.00
2	Further Allotment	25-06-1998	1,500	10	10	Cash	0.02
3	Bonus Issue	01-01-2001	38,000	10	10	NA	0.41
4	Transfer from Vipul Parekh	07-02-2002	6,000	10	10	Gift	0.06
5	Transfer from Sarla Parekh	13-11-2008	55,000	10	10	Gift	0.59
6	Transmission - Sarla Parekh	01-12-2010	6,250	10	10	NA	0.07
7	Further Allotment	17-02-2012	1,00,000	10	10	Cash	1.07
8	Transfer from Sush Parekh	20-04-2014	30,000	10	10	Gift	0.32
9	Right Issue	16-01-2017	19,979	10	10	Cash	0.21
10	Conversion of Loan into Equity	08-12-2017	60,000	10	10	NA	0.64
11	Transfer to Vipul Parekh	24-03-2017	-30,000	10	10	Gift	-0.32
12	Conversion of Loan into Equity	08-03-2018	18,519	10	10	NA	0.20
13	Transfer from Vipul Parekh HUF	12-05-2021	35,665	10	10	Gift	0.38
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 8,92,429 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 3,41,413 equity shares held by Kaksha Vipul Parekh were sub-divided into, 17,07,065 Equity Shares.							
14	Subdivision		17,07,065				3.64
15	Bonus Issue	14-07-2023	72,55,027	2	2	Bonus Issue	15.48
16	Transfer to Vipul Parekh	17-10-2023	(30,00,000)	2	2	Transfer	-6.40
							59,62,092
							12.73

## 3 Yash Vipul Parekh

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Share	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Further Allotment	25-06-1998	500	10	10	Cash	0.01
2	Bonus Issue	01-01-2001	9,500	10	10	NA	0.10
3	Transmission - Sarla Parekh	01-12-2010	6,250	10	10	NA	0.07
4	Further Allotment	02-02-2011	2,00,000	10	10	Cash	2.13
5	Further Allotment	17-02-2012	50,000	10	10	Cash	0.53
6	Right Issue	16-01-2017	22,421	10	10	Cash	0.24
7	Conversion of Loan into Equity	08-12-2017	21,914	10	10	NA	0.23
8	Conversion of Loan into Equity	08-03-2018	18,519	10	10	NA	0.20
9	Transfer from Vipul Parekh HUF	12-05-2021	18,546	10	10	Gift	0.20
10	Transfer to Vrutta Parekh	04-07-2023	-1	10	10	Transfer	-0.00
11	Transfer to Prisha Parekh (Minor)	04-07-2023	-1	10	10	Transfer	-0.00
12	Transfer to Yash Parekh HUF	04-07-2023	-1	10	10	Transfer	-0.00
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 8,92,429 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 3,47,647 equity shares held by Yash Vipul Parekh were sub-divided into 17,38,235 Equity Shares.							
13	Subdivision		17,38,235				3.71
14	Bonus Issue	14-07-2023	73,87,562	2	2	Bonus Issue	15.77
15	Transfer to Vipul Parekh	16-10-2023	(30,00,000)	2	2	Transfer	-6.40
							61,25,797
							13.07



## 4. PAREKH FAMILY TRUST

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Shares	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Transfer	05-10-2023	1,06,00,000	2	VNP	Gift	22.62

D. Details of build-up of the shareholding of shareholders Other than Promoters of the Company

## 1. Vruta Parekh

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Shares	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Transfer	04-07-2023	1	10	Transfer	Gift	0.00
2	Subdivision		5				0.00

Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 1 equity share held by Vruta Yash Parekh was sub-divided into 5 Equity Shares.

D. Details of build-up of the shareholding of Shareholders Other than Promoters of the Company

## 1. Prisha Parekh (Minor)

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Shares	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Transfer	04-07-2023	1	10	Transfer	Gift	0.00
2	Subdivision		5				0.00

Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 1 equity share held by Prisha Yash Parekh was sub-divided into 5 Equity Shares.

D. Details of build-up of the shareholding of shareholders Other than Promoters of the Company

## 1. Yash Vipul Parekh HUF

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Shares	Issue/ Acquisition / transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Transfer	04-07-2023	1	10	Transfer	Gift	0.00
2	Subdivision		5				0.00

Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 1 equity share held by Yash Vipul Parekh HUF was sub-divided into 5 Equity Shares.





D. Details of build-up of the shareholding of shareholders Other than Promoters of the Company  
1 doTERRA Enterprises Sarl

Sr. No.	Nature of Transactions	Date of allotment/ Acquisition/ transfer and made fully paid up	No of Equity Shares	Face Value per Equity Share	Issue/ transfer price per Equity Share	Form of Consideration	Percentage pre-offer capital (%)
1	Preferential Issue	17-05-2019	4,46,215	10	1021	Cash	4.76
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023. Therefore, 446,215 equity shares held by doTERRA Enterprises, Sarl were sub-divided into 2,231,075 Equity Shares.							
2	Subdivision		22,31,075	2	NA	NA	4.76
3	Bonus Issue	14-07-2023	94,82,069	2	NA	NA	20.24

## E. Details of shares issued for consideration other than cash or by way of bonus issue of out of revaluation reserves

Sr. No.	Date of Allotment	Number of Equity Shares allotted	Face Value	Issue price per Equity Share	Form of consideration	Reasons for allotment	Benefits if any that have accrued to the Company
1	01-01-2001	38,000	10	10	Other than Cash	Bonus Issue	Vipul Parekh
2	01-01-2001	38,000	10	10	Other than Cash	Bonus Issue	Kaksha Parekh
3	01-01-2001	1,71,000	10	10	Other than Cash	Bonus Issue	Sarla Parekh
4	01-01-2001	9,500	10	10	Other than Cash	Bonus Issue	Vipul Parekh HUF
5	01-01-2001	9,500	10	10	Other than Cash	Bonus Issue	Nathalal Pafrek HUF
6	01-01-2001	9,500	10	10	Other than Cash	Bonus Issue	Yash Parekh
7	01-01-2001	9,500	10	10	Other than Cash	Bonus Issue	Sneh Parekh
8	08-12-2017	1,65,000	10	81	Other than Cash	Conversion of Loan to Equity	Vipul Parekh
9	08-12-2017	60,000	10	81	Other than Cash	Conversion of Loan to Equity	Kaksha Parekh
10	08-12-2017	21,914	10	81	Other than Cash	Conversion of Loan to Equity	Yash Parekh
11	08-03-2018	24,691	10	81	Other than Cash	Conversion of Loan to Equity	Vipul Parekh
12	08-03-2018	18,519	10	81	Other than Cash	Conversion of Loan to Equity	Kaksha Parekh
13	08-03-2018	18,519	10	81	Other than Cash	Conversion of Loan to Equity	Yash Parekh
Equity shares of face value of ₹ 10 each of the Company were sub-divided into Equity Shares of face value of ₹ 2 each. Consequently, the issued, subscribed, and paid-up share capital of the Company comprising 17,84,858 equity shares of face value of ₹ 10 each was sub-divided into 89,24,290 Equity Shares of face value of ₹ 2 each authorised by the Board pursuant to the resolution at its meeting held on July 13, 2023 and Shareholders pursuant to the special resolution at their meeting held on July 14, 2023.							
14	14-07-2023	1,38,03,575	2	2	Other than Cash	Bonus Issue	Vipul Parekh
15	14-07-2023	72,55,027	2	2	Other than Cash	Bonus Issue	Kaksha Parekh
16	14-07-2023	73,87,562	2	2	Other than Cash	Bonus Issue	Yash Parekh
17	14-07-2023	94,82,069	2	2	Other than Cash	Bonus Issue	doTERRA Enterprises Sarl (Foreign Body Corporate)

