

KAKSHA PAREKH

401, Parimal, R.B. Mehta Road, Ghatkopar (E), Mumbai- 400077 Tel: 2512 2966

Email: vparekh@gmail.com

Date: December 26,2024

To,

The Board of Directors

Gem Aromatics Limited

A/410, Kailas Complex,

Vikhroli Powai Link Road,

Park Site, Vikhroli(W), Mumbai,

Maharashtra, India-400079

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares (the “Equity Shares”) of Gem Aromatics Limited (the “Company” and such offer, the “Offer”).

I, Kaksha Vipul Parekh, hereby give my consent to my name and other details mentioned herein being included as the Chief Financial Officer of the Company in the draft red herring prospectus (“**DRHP**”) which is intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) is intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and thereafter with SEBI and the Stock Exchanges (collectively, the “**Offer Documents**”) and any other documents in relation to the Offer .

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Kaksha Vipul Parekh

Address: B-2206, Raj Grandeur Co-op Housing Society, Behind Hiranandani Hospital, Tirandaz Village, Powai, Mumbai – 400076.

Telephone Number: +91 9920035599

Email: vparekh@gemaromatics.in

I further confirm that the above information in relation to me is true and correct.

We agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager(s) to the Offer (“**Book Running Lead Manager(s)**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager(s) and the legal advisors, each to the Company and the Book Running Lead Manager(s), can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer - related material, and may be relied upon by the Company, Book Running Lead Manager(s) and the legal advisors appointed by the Company and the Book Running Lead Manager(s), in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager(s) and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

KAKSHA PAREKH

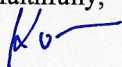
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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Kaksha Vipul Parekh

Designation: Chief Financial Officer

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower

Rahimtullah Sayani Road

Opposite Parel ST Depot, Prabhadevi, Mumbai

Maharashtra, India 400025

Legal Counsel to the Company as to Indian Law

Saraf and Partners

2402, Tower 2, One International Center

Senapati Bapat Marg, Prabhadevi West

Mumbai 400013, Maharashtra, India

Telephone: +91 22 4405 0600

Legal Counsel to the Book Running Lead Manager(s)

Economic Laws Practice

9th floor, Berger Tower

Sector 16B, Noida – 201301

Uttar Pradesh, India